MONROE COUNTY COMMUNITY REFERRAL FOR CARE MANAGEMENT

Community Referrals for Health Home Care Management (HHCM) for Medicaid and dual eligible Medicaid/Medicare persons and Non Medicaid Mental Health Care Management for persons not Medicaid eligible and/or not eligible for Health Home Care Management are now being accepted in Monroe County from providers, community organizations, individuals and/ or family members.

- <u>Health Home Care Management</u> is being provided by Greater Rochester Health Home Network (GRHHN) AND
 Health Homes of Upstate New York Finger Lakes (HHUNY-Finger Lakes) for eligible Medicaid and
 Medicaid/Medicare dual eligible persons.
- Non Medicaid Mental Health Care Management is being triaged through the Monroe County Office of Mental
 Health for individuals with a primary mental health diagnosis who are not eligible for Health Home Care
 Management.

Individuals must meet <u>all</u> eligibility requirements to be considered for enrollment. Please check the type of care management the person qualifies for:

Non Medicaid Care Management	Health Home Care Management
 1. Individual is <u>not</u> eligible for Health Home Care Management services because: Individual is not eligible for Medicaid; OR Individual does not meet DOH eligibility criteria; <u>AND</u> 	Individual meets the NYS DOH eligibility criteria of: two chronic conditions, OR HIV/AIDS <u>and</u> the risk of developing another chronic condition OR , one or more serious mental illnesses; <u>AND</u>
 Individual has a primary mental health diagnosis; AND 	Individual currently has active Medicaid or Medicaid and Medicare; <u>AND</u>
3. Individual resides in Monroe County; <u>AND</u>	 Individual resides or receives services in Monroe County; <u>AND</u>
 Individual has significant behavioral, medical or social risk factors which can be addressed through care management. 	4. Individual has significant behavioral, medical or social risk factors which can be addressed through care management.

How to Make a Care Management (CM) Referral:

- 1. Complete the attached Referral Application Form, including as much detail as possible to allow the Health Homes and Monroe County Office of Mental Health / Single Point of Access (SPOA) to determine eligibility. **DIAGNOSIS IS REQUIRED TO PROCESS THE REFERRAL.**
- 2. Attach a signed "Consent to Disclosure of Health Information" Form
- 3. Send completed application and Consent via secure e-mail or fax, or mail to ONE of the following:

NON MEDICAID CARE MANAGEMENT	HEALTH HOME CARE MANAGEMENT: HEALTH HOMES		
Monroe County Office of Mental Health Priority Services	GRHHN: Greater Rochester Health Home Network Greater Rochester Health Home Network	HHUNY: Health Homes of Upstate New York: Finger Lakes	
Lisa Babbitt Ibabbitt@monroecounty.gov Phone: (585) 753-2874 Fax: (585) 753-2885 Mail: Monroe County SPOA 1099 Jay St., Bldg J, 3 rd Floor Rochester, NY 14611	grhhnintake@flpps.org Phone: 585-350-1400 Fax: 585-978-7714 Mail: Greater Rochester Health Home Network, LLC 1 South Washington St, Suite 200 Rochester, NY 14614	Tracy Marchese referrals@hhuny.org Phone: 1-855-613-7659 Fax: 585-613-7670 Mail: Community Referral Health Homes of Upstate NY 1150 University Ave, Suite 142A Rochester, NY 14607 Online Referral at www.hhuny.org	

Approved individuals will be assigned to a CM Agency who will conduct outreach and engage the person in care management services. CM services are voluntary and the individual will be asked to consent during the outreach and engagement process.

Community Referral Application

Identifying Information						
Name:				Dat	e of Birth:	Gender:
Addres	s:			Me	dicaid CIN #:	
				Me	dicaid Managed Care Orga	anization Name
				Cou	unty of Residence:	
Phone:				E-N	1ail:	
Indicate	e an	y need for language/interpretation s	services; speci	fy lar	nguage spoken if other tha	n English:
Identify	ying	Information for Additional Contact	S			
Name:					Phone:	
Inform	atio	n for Services Currently Being Provi	ded			
List Cur	rent	t Medical and/or Behavioral Health	Treatment P	rovic	lers, if known:	
Specify	/ Pre	eferred or Recommended Care M	anagement .	Agei	ncy, if any	
Eligibili	ity C	ategory Information – Check All tha	at Apply			
		ome Care Management: Must mee		-	-	
Check	vieu	icaid Care Management: Must mee Category				I - REQUIRED or will not be
CHECK		category	processed	511031	5,1 Tovide available detai	or will flot be
	Α	Serious emotional disturbance				
	В	HIV/AIDS & the risk of developing				
		another chronic condition				
	С	Mental Health condition				
	С	Substance Abuse Disorder				
	С	Asthma				
	С	Diabetes				
	С	Heart Disease				
	С	BMI > 25				
	С	Other Chronic Conditions (Specify)				

Care M	anagement Needs - Check All that App	oly and Specify Detail
Check	Category	Explain Factor and Care Management Need - <u>REQUIRED</u>
	Probable risk for adverse event	
	Repeated ER/Inpatient Use,	
	Including	
	Avoidable ER Use	
	Lack of or inadequate	
	social/family/housing support	
	Lack of or inadequate connectivity	
	with healthcare system	
	Non-adherence to treatments or	
	medication(s) or difficulty	
	managing medications	

Care M	anagement Needs - Check All that Ap	ply and Specify Detail (Continued)
Check	Category	Explain Factor and Care Management Need - <u>REQUIRED</u>
	Recent release from incarceration	
	Recent release from psychiatric	
	hospitalization	
	Deficits in activities of daily living	
	such as dressing, eating, etc.	
	such as aressing, eating, etc.	
	Learning or cognition issues	
	Learning of Cognition 133uc3	
	Financial Needs	

Risk aı	Risk and Safety Concerns - Check All that Apply			
Check	Concern	Check	Concern	
	Suicidal Ideation		History of Suicide Attempts	
	Homicidal Ideation		History of Violence	
	Active Substance Abuse		Unsafe Living Environment	
	Other – Specify			

Provide additional information regarding Risk and Sa	fety Concerns checked above.
Narrative Provide any additional information that may be helpful.	ful in assignment to a care management agency. If known include
strengths and/or interests of the referred individual	ful in assignment to a care management agency. If known, include
Contact Information for Person Completing Referra	
Name:	Title:
Organization:	
Phone:	Email:

Permission to Use and Disclose Confidential Information

By signing this Consent Form, you permit people involved in your care to share your health information so that your doctors and other providers can have a complete picture of your health and help you get better care. Your health records provide information about your illnesses, injuries, medicines and/or test results. Your records may include sensitive information, such as information about HIV status, mental health records, reproductive health records, drug and alcohol treatment, and genetic information.

If you permit disclosure, your health information will only be used to provide you with care management and related health and social services. This includes referral from one provider to another, consultation regarding care, provision of care management services, and coordination of care among providers. Your health information may be re-disclosed only as permitted by state and federal laws and regulations. These laws limit re-disclosure of information about your treatment at a substance abuse or mental health program, HIV related information, genetic records, and records of sexually transmitted illnesses.

Your choice to give or deny consent to disclose your health information will not be the basis for denial of health services or health insurance. You can withdraw your consent at any time by signing a Withdrawal of Consent Form and giving it to one of the providers listed in Attachment A. But anyone who receives information while your consent is in effect may retain it. Even if you withdraw your consent, they are not required to return your information or remove it from their records.

You are entitled to get a copy of this Consent Form after you sign it.

Consent to disclosure of health information

The	e person whose information may be used or disclosed is:
	Name:
	Date of Birth:
1.	The information that may be disclosed includes all records of diagnosis and health care treatment and all education records including, but not limited to: Mental health records, except that disclosure of psychotherapy notes is not permitted; Substance abuse treatment records; HIV related information; Genetic information; Information about sexually transmitted diseases; and Education records.
2. 3.	This information may be disclosed to the persons or organizations listed in Attachment A. This information may be disclosed by any person or organization that holds a record described below, including
4.	those listed in Attachment A. Use and disclosure of this information is permitted only as necessary for the purposes of the provision of delivery of health and social services, including outreach, service planning, referrals, care coordination, direct care, and monitoring of the quality of service.
5. 6.	This permission expires on(date). I understand that this permission may be revoked. I also understand that records disclosed before this permission is revoked may not be retrieved. Any person or organization that relied on this permission may continue to use or disclose health information as needed to complete treatment.
	n the person whose records will be used or disclosed, or that individual's personal representative. (If personal resentative, please enter relationship
l giv	ve permission to use and disclose my records as described in this document.
Sig	nature Date
Verl	pal Consent obtained via: (Phone/In-Person)from: (Client or Representative)

Date:

V2-2025

By Name and Title:

Attachment A

This permission to disclose records applies to the following organizations and people who work at those organizations. These organizations work together to deliver services to residents of Monroe County.

Access-VR

Action for a Better Community Adult Protective Services Anthony Jordan Health Center Baden Street Settlement

Balanced Care

Beacon Health Strategies, LLC (Medicaid Managed Care

Organization)

Blue Cross/Blue Shield of Western New York/Health Now

(Medicaid Managed Care Organization)

Catholic Family Center

Catholic Charities Community Services

Center for Youth

Child Protective Services

Community Care of Rochester, Inc. DBA Visiting Nurse

Signature Care

Community Place of Greater Rochester

Companion Care of Rochester

Compeer Rochester Conifer Park. Inc.

Coordinated Care Services, Inc.

Correct Care Solutions

Crestwood Children's Center

Daisy Marquis Jones Women's Residence

Delphi Drug & Alcohol Services DePaul Community Services

Department of Corrections and Community Supervision

East House Corporation
Easter Seals New York
Eldersource / Lifespan
Endeavor Counseling Services

Epilepsy-Pralid, Inc.

Excellus/Centene/Evolve Health (Medicaid Managed Care

Organization)

Fidelis (Medicaid Managed Care Organization)

Finger Lakes Area Counseling and Recovery Agency

(FLACRA)

Finger Lakes Developmental Disabilities Services Office

(DDSO)

Gavia LifeCare Center

Greater Rochester Health Home Network (GRHHN)

Genesee County Mental Health Clinic

HCR Home Care

Health Homes of Upstate New York (HHUNY)

Helio Health, Inc. Hickok Center

Hillside Family of Agencies Hillside Children's Center

Huther-Doyle Memorial Institute, Inc.

Ibero-American Action League

Interim Mental Health

Jewish Family Service of Rochester

John L. Norris ATC Liberty Resources Lifetime Care MC Collaborative

Mental Health Association of Rochester

Molina Healthcare

Monroe Correctional Facility

Monroe County Department of Human Services

Monroe County Jail

Monroe County Office of Mental Health Monroe Plan for Medical Care, Inc.

MVP (Medicaid Managed Care Organization) National Alliance on Mental Illness (NAMI) New York Care Coordination Program, Inc.

NY Connects

Office of Addiction Services and Supports (OASAS)

Office of People with Developmental Disabilities (OPWDD)

OnTrack NY

NYS Office of Mental Health

Pathways Methadone Maintenance Treatment Program

Pathway Houses of Rochester

Prime Care (effective 1/14/18 formally known as Correct

Care Solutions)

Puerto Rican Youth Development Recovery Options Made Easy (ROME)

Reentry Association of Western NY (RAWNY)

Rehabilitation Counseling & Assessment Services, LLC.

Rochester/Monroe Recovery Network

Rochester Regional Health Rochester Psychiatric Center Rochester Rehabilitation Center Spectrum Health and Human Services

Steven Schwarzkopf Community Mental Health Center

The Healing Connection, Inc.

Threshold Center Trillium Health

United Health Care (Medicaid Managed Care

Organization)

University of Rochester/Strong Memorial Hospital

Urban League of Rochester
YWCA Supportive Living Program

Venture For the, Inc. Veteran's Administration Veteran's Outreach Center

Villa of Hope

Westfall Associates