



Office of the County Executive

Monroe County, New York

Adam J. Bello
County Executive

May 10, 2024

OFFICIAL FILE COPY	
No.	<u>240182</u>
Not to be removed from the Office of the Legislature Of Monroe County	
Committee Assignment	
WAYS & MEANS	-L

To The Honorable
Monroe County Legislature
407 County Office Building
Rochester, New York 14614

Subject: Erroneous Assessment - Refund

Honorable Legislators:

I recommend that Your Honorable Body approve the refund and levy of a change of assessment due to a clerical error. After a review by the Pure Water department it was determined the incorrect water meter usage was provided for billing purposes. Resulting in an incorrect water charge in the Town of Irondequoit and City of Rochester as per the attached list prepared by the Department of Finance, Real Property Tax Services.

The refund is requested because the incorrect information was used on the tax roll.

No additional net County support is required in the current Monroe County Budget.

I recommend that this matter be referred to the appropriate committee(s) for favorable action by Your Honorable Body.

Sincerely,

A handwritten signature in blue ink that reads "Adam Bello".

Adam J. Bello
Monroe County Executive

Listed below is pertinent information from an application for the refund of property taxes. The Real Property Tax Service Agency has the original application and support material available for review if needed. I am recommending the correction and refund of these Monroe County taxes because the same is erroneous. Listed below is the applicant's name, address, property location, tax year(s), tax account number, refund amount and reason for correction.

Town of Irondequoit: Tax Account No. 077.10-1-84, Candice Lucas, 92 Briar Ln, Rochester, NY 14622. Property Location: 92 Briar Ln Tax Year: 2023 Amount of Taxes Currently Due: \$16,012.75. Amount of Corrected Taxes Due: \$1,325.40. Amount of Taxes to be Cancelled: \$14,687.35. Due to a clerical error, the water provider used usage information that was incorrect due to multiple estimates and not actual measurements. This resulted in an incorrect value being used on the 2023 Town/County tax bill.

City of Rochester: Tax Account No. 106.81-1-16.004, City of Rochester School 58, 131 W. Broad St., Rochester, NY 14614. Property Location: 200 University Ave. Tax Year: 2023 Amount of Taxes Currently Due: \$15,274.44. Amount of Corrected Taxes Due: \$8,257.66 Amount of Taxes to be cancelled: \$7,016.78. Due to a clerical error, the meter installation calculation was set at an incorrect rate. This error resulted in the billing process to be entered incorrectly for billing purposes. This resulted in an incorrect value being used on the 2023 Town/County tax bill.

The necessary procedure to be followed by the Monroe County Legislature regarding this refund is for that body, by resolution, to approve this application, to authorize the Controller to draw an order on the Director of Finance payable from the Erroneous Assessment Account for the heretofore stated sums and to authorize the County Director of Real Property Tax Services to mail a duplicate copy of the approved application to said taxpayer.

RESOLUTION NO. ____ OF 2024

REFUND OF CERTAIN MONROE COUNTY TAXES LEVIED AND COLLECTED AGAINST PROPERTY IN TOWN OF IRONDEQUOIT AND CITY OF ROCHESTER.

BE IT RESOLVED BY THE LEGISLATURE OF THE COUNTY OF MONROE, as follows:

Section 1. A portion of the Monroe County taxes in the following amounts shall be refunded:

<u>Year</u>	<u>Amount</u>	<u>City or Town</u>	<u>Tax Acct. No.</u>	<u>Refunded To:</u>
2023	\$7,016.78	City of Rochester	106.81-1-16.003	City of Rochester School #58 131 W. Broad Street Rochester, NY 14614
2023	\$14,687.35	Town of Irondequoit	077.10-1-84	Candice Lucas 92 Briar Ln Rochester, NY 14622

Section 2. The Controller is hereby authorized to draw an order on the Director of Finance - Chief Financial Officer payable from the Erroneous Assessment Account for the total sum of \$21,704.13 payable to the above named person(s) in the above listed amount.

Section 3. The following amount shall be levied against the following account:

<u>Accounts</u>	<u>Amounts</u>
Pure Waters #2 O/M Gal	\$21,704.13

Section 4. The Application for Refund of Real Property Taxes, and duplicate copies thereof, for the tax account number set forth in Section 1 hereof, are hereby marked approved, and the amount of the refund set forth in Section 1 hereof are hereby entered on each such application and duplicate copy thereof.

Section 5. The Director of Real Property Tax Services is hereby authorized to mail to the applicant the duplicate copy of each application that has been marked approved.

Section 6. This resolution shall take effect in accordance with Section C2-7 of the Monroe County Charter.

Ways and Means Committee; May 21, 2024 -CV:
File No.

ADOPTION: DATE: _____

VOTE: _____

ACTION BY COUNTY EXECUTIVE

APPROVED: _____

VETOED: _____

SIGNATURE: _____

DATE: _____

EFFECTIVE DATE OF RESOLUTION: _____