



Office of the County Executive

Monroe County, New York

Adam J. Bello
County Executive

May 7, 2021

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No. <u>210193</u>
Not to be removed from the Office of the Legislature Of Monroe County
Committee Assignment
WAYS & MEANS -L

To The Honorable
Monroe County Legislature
407 County Office Building
Rochester, New York 14614

Subject: Amend Resolution 178 of 2018 to Extend the Term of the Contract with The EF&P Group, LLC, DBA Stonebridge Business Partners, for Self-Insured Healthcare Claims Auditing Services

Honorable Legislators:

I recommend that Your Honorable Body amend Resolution 178 of 2018 to extend the term of the contract with The EF&P Group, LLC, DBA Stonebridge Business Partners, for Self-Insured Healthcare Claims Auditing Services through July 31, 2022 in an amount not to exceed 18% of any recoveries identified and collected.

Per Resolution 178 of 2018, Your Honorable Body authorized a contract with The EF&P Group, LLC, d/b/a Stonebridge Business Partners for the period August 1, 2018 through July 31, 2019, with the option to renew for two (2) additional one-year periods. However, Monroe County's audit of self-insured medical and pharmacy claims expense has been rigorously defended by Excellus, causing this engagement to exceed the originally expected duration. As this has been one continuous audit, we are requesting a third one-year renewal under the existing contingency fee arrangement.

The specific legislative action required is to amend Resolution 178 of 2018 to extend the term of the contract with The EF&P Group, LLC, DBA Stonebridge Business Partners, 280 Kenneth Drive, Suite 100, Rochester, New York 14623, for auditing services related to Self-Insured Healthcare Claims Auditing Services through July 31, 2022 in an amount not to exceed 18% of any recoveries identified and collected.

This action is a Type II Action pursuant to 6 NYCRR § 617.5(c)(26) ("routine or continuing agency administration and management, not including new programs or major reordering of priorities that may affect the environment") and is not subject to further review under the State Environmental Quality Review Act.

This contract is revenue generating. No net County support is required in the current Monroe County budget.

The records in the Office of the Monroe County Treasury have indicated that neither The EF&P Group, LLC, DBA Stonebridge Business Partners, nor any of its principal officers owe any delinquent Monroe County property taxes. The principal partners of the firm are:

James I. Marasco, Partner

James K. Leisner, Partner

I recommend that this matter be referred to the appropriate committee(s) for favorable action by Your Honorable Body.

Sincerely,



Adam J. Bello

Monroe County Executive

AJB:db